

Regd. Office :

'Zydus Tower',
Satellite Cross Roads,
Ahmedabad 380 015. India.
Phone : +91-79-2686 8100 (20 Lines)
Fax : +91-79-2686 8337

Date: 29th May, 2013

To,
Department of Listing Operations
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400 001

Dear Sir / Madam

Kind Attention: Ms. Sabah Inamdar

Reg. **Application under clause 24[f] of the Listing Agreement for the proposed Scheme of Amalgamation under sections 391 – 394 of Liva Healthcare Limited [LHL], Zydus Animal Health Limited [Z AHL] and Zydus Pharmaceuticals Limited [ZPL] with Cadila Healthcare Limited [the Company or CHL].**

Ref.: **Complaint Report**

We refer to clause No. 5.13 of SEBI Circular No. CIR/CFD/DIL//5/2013 dated 4th February, 2013 regarding "Redressal of Complaints". We also refer to clause No. 5.15, whereby the Company need to submit this report to the Stock Exchanges within 7 days of expiry of 21 days from the date of filing of Draft Scheme with Stock Exchanges and hosting the Draft Scheme along with documents listed at clause No. 5.1 of the circular on the website of stock exchanges and the listed Company.

We have not received any complaint from any person on the subject matter that requires any actions on the part of the Company.

Please find enclosed "Nil" complaint report in the format prescribed for your doing needful in the matter.

We request you to kindly process our application and issue us No Objection letter at the earliest so that we may file the Company Application / Petition with the Honorable High Court of Gujarat at Ahmedabad for approval under section 391-394 of the Companies Act, 1956.

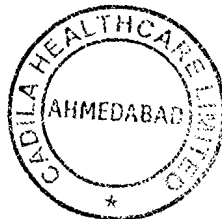
Thanking you,

Yours faithfully,

For, **CADILA HEALTHCARE LIMITED**


UPEN H. SHAH
COMPANY SECRETARY

Encl.: As above



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Complaints Report

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	0
2.	Number of complaints forwarded by Stock Exchanges	0
3.	Total number of complaints / comments received [1+2]	0
4.	Number of complaints resolved	0
5.	Number of complaints pending	0

Part B

Sr. No.	Name of complainant	Date of complaint	Status [Resolved / Pending]
	Not Applicable		

For, CADILA HEALTHCARE LIMITED



UPEN H. SHAH
COMPANY SECRETARY

