

CONSOLIDATED			Sr. No.	Particulars	COMPANY				
Rupees in Lacs [except for share data]					Rupees in Lacs [except for share data]				
3 Months Period ended on June 30, 2011 [Unaudited]	Corresponding 3 Months Period ended on June 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]			3 Months Period ended on June 30, 2011 [Unaudited]	Corresponding 3 Months Period ended on June 30, 2010 [Unaudited]	Previous accounting Year ended on March 31, 2011 [Audited]		
118,890	106,819	452,111	1	Sales & Income from operations :					
1,539	1,310	5,644		A Gross Sales	57,666	56,244	221,129		
117,351	105,509	446,467		B Less : Excise Duty	975	821	3,506		
7,218	7,869	16,552		C Net Sales	56,691	55,423	217,623		
124,569	113,378	463,019		D Other Income from Operations	21,496	22,914	74,365		
				E Total sales and other income from operations	78,187	78,337	291,988		
			2	Expenditure :					
(6,307)	(1,692)	599		A Increase [-] / Decrease [+] in stock in trade & works in progress	(1,014)	(330)	(3,506)		
26,481	23,764	100,711		B Consumption of materials	18,410	16,321	67,670		
16,029	10,522	46,228		C Purchase of traded goods	6,141	5,753	22,830		
16,147	13,017	60,892		D Employees cost	9,993	8,528	38,724		
3,472	3,139	12,692		E Depreciation, Amortisation & Impairment	2,497	2,404	9,685		
41,980	38,032	151,970		F Other Expenditure	25,615	24,024	95,499		
97,802	86,782	373,092		G Total Expenditure	61,642	56,700	230,902		
26,767	26,596	89,927	3	Profit from Operations before Other Income, Interest & Exceptional Items [1 - 2]	16,545	21,637	61,086		
631	287	1,311	4	Other Income	865	1,574	5,813		
27,398	26,883	91,238	5	Profit before Interest & Exceptional Items [3 + 4]	17,410	23,211	66,899		
1,115	3,155	6,992	6	Interest & Finance charges	687	1,437	3,181		
26,283	23,728	84,246	7	Profit after Interest but before Exceptional Items [5 - 6]	16,723	21,774	63,718		
0	0	0	8	Exceptional Items [+] Income / [-] Expense	0	0	0		
26,283	23,728	84,246	9	Profit [+] / Loss [-] from Ordinary Activities before tax [7 + 8]	16,723	21,774	63,718		
2,854	3,377	10,636	10	Tax expense	1,430	1,910	2,680		
23,429	20,351	73,610	11	Net Profit [+] / Loss [-] from Ordinary Activities after tax [9 -10]	15,293	19,864	61,038		
0	0	0	12	Extraordinary items [net of tax expense]	0	0	0		
23,429	20,351	73,610	13	Net Profit [+] / Loss [-] for the period [11 - 12]	15,293	19,864	61,038		
(447)	(433)	(2,510)	14	Adjustments on consolidation [+] Income / [-] Expense	0	0	0		
22,982	19,918	71,100	15	Net Profit [+] / Loss [-] for the period [13 + 14]	15,293	19,864	61,038		
10,237	10,237	10,237	16	Paid-up equity share capital [Face Value Rs. 5 / -]	10,237	10,237	10,237		
		206,911	17	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year			198,754		
			18	Earnings Per Share [EPS] [For the period - not Annualised]:					
11.22	9.73	34.73		A Basic and Diluted EPS before Extraordinary items [Rs.]	7.47	9.70	29.81		
11.22	9.73	34.73		B Basic and Diluted EPS after Extraordinary items [Rs.]	7.47	9.70	29.81		
51,610,474	51,610,474	51,610,474	19	Public shareholding :	51,610,474	51,610,474	51,610,474		
25.21%	25.21%	25.21%		- Number of shares	25.21%	25.21%	25.21%		
				- Percentage of Shareholding					
			20	Promoters and Promoter group Shareholding :					
				A Pledged / Encumbered :					
Nil	Nil	Nil		- Number of Shares	Nil	Nil	Nil		
N.A.	N.A.	N.A.		- Percentage of shares [as a % of the total shareholding of promoters and promoter group]	N.A.	N.A.	N.A.		
N.A.	N.A.	N.A.		- Percentage of shares [as a % of the total share capital of the company]	N.A.	N.A.	N.A.		
153,138,046	153,138,046	153,138,046		B Non-encumbered :	153,138,046	153,138,046	153,138,046		
100%	100%	100%		- Number of Shares	100%	100.00%	100%		
74.79%	74.79%	74.79%		- Percentage of shares [as a % of the total shareholding of promoters and promoter group]	74.79%	74.79%	74.79%		
				- Percentage of shares [as a % of the total share capital of the company]					

Notes :

- [1] The above results for the quarter ended on June 30, 2011 were reviewed by the Audit Committee on July 18, 2011 and then approved by the Board of Directors at their meeting held on July 19, 2011.
- [2] The change in Investment during the quarter is as under :
Zydus BSV Pharma Private Limited [Additional Investment] - Rs. 315 Lacs
- [3] The status of investor complaints :
Pending at the beginning of the quarter - Nil, received and disposed off during the quarter - 12, pending at the end of the quarter - Nil.
- [4] The Company has one segment of activity viz., "Pharmaceuticals".

For Cadila Healthcare Limited,



Pankaj R. Patel

Chairman & Managing Director

Ahmedabad, July 19, 2011