Cadila Healthcare Limited

Particulars of Debenture issue

Particulars of Debentures	Tranch-1	Tranch-2
Description of securities	Cadila Healthcare Limited 8.50% 2014	Cadila Healthcare Limited 9.70% 2016
Security Type	DB	DB
Security Code	CADH14	CADH16
Rate of Interest	8.50%	9.70%
Issue Size (Rs. in lakhs)	5000	17500
Issue Date	4th December, 2009	14th July, 2011
Maturity Date	4th December, 2014	14th July, 2016 if call option is not exercised at the end of three years from the date of allotment.
Cardit Rating	AA+Stable CRISIL	AA+(Double A Plus) by CRISIL
Redemption	At par	At par
ISIN	INE010B07057	INE010B07065
Interest	Semi annually on 1st January and 1st July every year.	Semi annually on 14th January and 14th July every year.
Asset cover	1.5 times	1.25 times
Security	at Village Manipur, Taluka Kadi, Dist. Mehsana (Gujarat) and exclusive charge on specific trade	Secured by legal mortgage of immovable property being land at Village: Manipur, Taluka, Kadi, Dist. Mehsana to rank on pari-passu basis and an exclusive charge on specific Trade Marks viz. "Nucoxia" and "Falcigo".
Name and address of Debenture Trustee	IDBI Trusteeship Services Limited Asian Building 17, R. Kamani Marg, Ballard Estate Mumbai – 400 001 Tel: (022) 6631 1771 Fax: (022) 6631 1776 Email: Sarita.iyer@idbitrustee.co.in	IDBI Trusteeship Services Limited Asian Building 17, R. Kamani Marg, Ballard Estate Mumbai – 400 001 Tel: (022) 6631 1771 Fax: (022) 6631 1776 Email: Sarita.iyer@idbitrustee.co.in