

Cadila Healthcare Ltd. - Consolidated Gross Sales Break-up

Rs. Mio.	Q1 17-18	Q1 16-17	% Gr y-y
Formulations Business - Key Markets	17,761	18,208	-2.5%
US Formulations	9,650	8,483	13.8%
India Formulations	6,374	7,862	-18.9%
Latin America Formulations	509	527	-3.4%
Emerging Markets Formulations	1,228	1,336	-8.1%
Other Businesses and Alliances	3,911	4,416	-11.4%
Europe Formulations	608	792	-23.2%
Consumer Wellness	1,146	1,161	-1.3%
Animal Health & Others	1,057	1,097	-3.6%
APIs	689	976	-29.4%
Alliances	411	390	5.3%
Grand Total	21,672	22,624	-4.2%

Cadila Healthcare Ltd.

Details of other incomes

Rs. Mio.	Q1 17-18	Q1 16-17	% Gr y-y
Other Operating Income	616	707	-12.9%
Export Incentive	272	287	-5.1%
Royalty Income	5	30	-82.7%
Net Gain on foreign currency transactions and translation (Refer Note below)		231	-100.0%
Others	338	159	113.0%

Note : There was a net gain of Rs. 6 Mio. on translation of inventories held by foreign subsidiaries, which has been included in Cost of Goods and a net loss of Rs. 23 Mio. on operating expenses which has been included in other operating expenses in Q1 17-18. Thus, on aggregate level, there was a loss of Rs. 17 Mio. on operating transactions (above EBIDTA line) in Q1 17-18 vs gain of Rs. 468 Mio. in Q1 16-17. See details below for more clarity.

Rs. Mio.	Q1 17-18	Q1 16-17	% Gr y-y
Other Income	210	153	37.6%
Interest & Dividend income	91	121	-24.9%
Profit on sale of investments	22	31	-29.6%
Others	97	1	11391.0%

Details of Foreign Exchange Fluctuations

Rs. Mio. (+ = loss, - = gain)	Q1 17-18	Q1 16-17	% Gr y-y
A. On operating transactions (above EBIDTA line)	17	-468	103.6%
a. Included in other income		-231	100.0%
b. Included in cost of goods	-6	-237	97.5%
c. Included in other expenses	23		
B. On Foreign Currency Borrowings (part of interest cost)	-24	18	-233.3%
Total Foreign Currency Fluctuations (+ = loss, - = gain)	-7	-450	98.4%

Details of R&D Expenses

Rs. Mio.	Q1 17-18	Q1 16-17	% Gr y-y
Total R&D Expenses	2,038	1,620	25.8%

Consolidated Capex for Q1 FY18

**Rs. 3717
Mio.**

R&D capex included in above for Q1 FY18

**Rs. 108
Mio.**