



'Zydus Tower', Satellite Cross Roads, Ahmedabad 380 015. India. Phone: +91-79-2686 8100 (20 Lines)

Fax : +91-79-2686 2368

www.zyduscadila.com CIN:L24230GJ1995PLC025878

Bombay Stock Exchange Limited

1st Floor, P.J. Towers

Dalal Street

<u>Mumbai - 400 001</u>

Kind Attn.: Mr. Sanjay Golecha /

Mr. Gopalkrishnan

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (East)

Mumbai - 400 051

Kind Attn.: Famroze Pochara

Asst. Vice President

Date: July 4, 2015

Re.: Quarterly information of Distribution of Shareholding as required under Clause-35

of the Listing Agreement as amended.

Dear Sir / Madam,

We are forwarding you herewith Distribution of Shareholding as on quarter ending June 30, 2015 in the prescribed format, which please receive in order.

Thanking you,

Yours faithfully,

For CADILA HEALTHCARE LIMITED

UPEN H. SHAH
COMPANY SECRETARY

Encl.: As above.







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(I)(a) Statement showing Shareholding Pattern

| Name of the Company: Ca | | | |
|---|-------------------------------|---|--|
| Scrip Code, Name of the sc | | : N.A. | |
| Quarter ended: June, 201 | 5 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter Group | NA | - | - |
| Held by public | NA | • | |
| Total | NA | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter group | NA | - | - |
| Held by public | NA | • | • |
| Total | NA | • | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter group | NA | - | - |
| Held by public | NA | - | • |
| Total | NA | - | • |
| Total paid-up capital of warrants and convertible | | ming full conversion of | NA |

AHMEDABAD

For CADILA HEALTHCARE LIMITED

UPEN H. SHAH COMPANY SECRETARY





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Shareholding pattern for the quarter ended on June 30, 2015

(I)(a) <u>Statement showing Shareholding Pattern</u>

| Name of the Company: Cadila Healthcare Limited | |
|--|----------------------------|
| Scrip Code : | Quarter ended : June, 2015 |

| - | | | 1 | | | | | |
|-------|---------------------------|-----------|-----------|----------------|-----------|------------|---------|--------------|
| Cate- | Category of | Number | Total | Number of | 1 | areholding | Shares | pledged or |
| gory | shareholder | of share- | number of | shares held in | as a perc | - | otherwi | |
| Code | | holders | shares | dematerialized | | mber of | encumb | ered |
| | | | | form | shares | | | |
| | | | | | As a % | As a % | No. of | As a % |
| | | | | | of (A+B) | of | shares | (IX) = |
| (1) | /11\ | 4 | | | | (A+B+C) | | (VIII)/(IV)* |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | 100 |
| (A) | Shareholding of | | | , | | | | |
| | Promoter and | | | | | | | |
| | Promoter Group | | | | | | **** | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu | 10 | 153134446 | 153134446 | 74.79 | 74.79 | Nil | - |
| | Undivided Family | | | | | | | |
| | (incl. a Family Trust) | | | | | | | |
| (b) | Central Government | Nil | - | - | + | - | - | - |
| | / State | | | | | | | |
| | Government(s) | | | | | | | |
| (c) | Bodies Corporate | 1 | 3600 | 3600 | 0 | 0 | Nil | - |
| (d) | Financial Institutions | Nil | - 1 | - | - | - | | |
| | / Banks | | | | | | | |
| (e) | Any Other (Specify) | Nil | | | | - | | |
| | ≰ Sub-Total (A)(1) | 11 | 153138046 | 153138046 | 74.79 | 74.79 | Nil | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non- | Nil | - | - | - [| - | - | - |
| | Resident Individuals | i | • | | | | | |
| | / Foreign | | | | | | | |
| | Individuals) | | | | | | | |
| (b) | Bodies Corporate | Nil | - | - | - | - | - | - |
| (c) | Institutions | Nil | - | - | - | - | - | - |
| (d) | Any Other (specify) | Nil | - | - | - | - | - | - |
| | Sub-Total (A)(2) | Nil | - | - | - | - | - | - |
| | Total Shareholding | 11 | 153138046 | 153138046 | 74.79 | 74.79 | Nil | - |
| | of Promoter and | | [| | | | | |
| | Promoter Group | | | | | | | |
| | (A) = (A)(1)+(A)(2) | | | | | | | |





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| Cata | 6-1 | | Γ= | 1 | I | | | · |
|-------|-----------------------|-----------|-----------|----------------|----------|------------|--------|--------------|
| Cate- | Category of | Number | Total | Number of | | areholding | | oledged or |
| gory | shareholder | of share- | | shares held in | | entage of | 1 | |
| Code | | holders | shares | dematerialized | | mber of | encumb | ered |
| | | | | form | shares | | | |
| | | | | | As a % | As a % | No. of | As a % |
| | | | | | of (A+B) | of | shares | (IX) = |
| | | | | | | (A+B+C) | | (VIII)/(IV)* |
| (1) | (11) | (111) | (IV) | (V) | . (VI) | (VII) | (VIII) | 100 |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds / UTI | 90 | 8408013 | 8405130 | 4.11 | 4.11 | | |
| (b) | Financial | 26 | 404997 | 403653 | 0.20 | 0.20 | | |
| | Institutions / Banks | | | | | | | |
| (c) | Central | 3 | 178195 | 178195 | 0.09 | 0.09 | | · |
| | Government/State | | | | | | | |
| | Government(s) | | | ! | | | | |
| (d) | Venture Capital | Nil | - | - | - | - | | |
| | Funds | | | | | | | |
| (e) | Insurance | 3 | 7396522 | 7396522 | 3.61 | 3.61 | | - |
| | Companies | | | | 0.02 | 5.01 | | |
| (f) | Foreign Institutional | 129 | 14402314 | 14402314 | 7.03 | 7.03 | | |
| ` | Investors | | | 21.02321 | 7.03 | 7.05 | | |
| (g) | Foreign Venture | Nil | | _ | | _ | | |
| (0) | Capital Investors | | | | _ | - | | |
| (h) | Any Other (Foreign | Nil | _ | _ | | | | - |
| | Bank) | | | _ | _ | - | | |
| | Sub-Total (B)(1) | 251 | 30790041 | 30785814 | 15.04 | 15.04 | | |
| (2) | Non Institutions | | 30730041 | 30703014 | 13.04 | 15.04 | N.A. | N.A. |
| (a) | Bodies Corporate | 1164 | 7508678 | 7501042 | 3.67 | 3.67 | 11.4. | IV.A. |
| (b) | Individuals - | | 7,5000,70 | 7301042 | 3.07 | 3.07 | | |
| (-, | I. Individual | 46630 | 9202969 | 8023151 | 4.49 | 4.49 | | |
| | Shareholders | 40030 | 3202303 | 8023131 | 4.43 | 4.49 | | |
| | holding | | | | | | | |
| | nominal share | İ | | | | | | |
| | capital up to | | | | | | | |
| | Rs.1 lakh. | | | | | | | |
| | II. Individual | 26 | 2741220 | 2741220 | 1.24 | 4.04 | | |
| | 1 | 36 | 2741230 | 2741230 | 1.34 | 1.34 | | |
| | shareholders | ĺ | | | | | | |
| | holding | | į | | | | | |
| | nominal share | | | | | | | |
| | capital in | | | | | | | |
| | excess of Rs.1 | | | | | | 1 | |
| | lakh. | | | | | | | |







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| Cate- | Category of | Number | Total | Number of | Total Sha | reholding | Shares | oledged or |
|-------|---------------------|-----------|-----------|----------------|-----------|--------------|--------|--------------|
| gory | shareholder | of share- | number of | shares held in | 1 | entage of | | |
| Code | | holders | shares | dematerialized | 1 | _ | 1 | - |
| couc | | noiders | Silates | form | 1 | mber of | encumb | ered |
| | | | | 101111 | shares | 1 | | |
| | | | | | As a % | As a % | No. of | As a % |
| | | | | | of (A+B) | of | shares | (IX) = |
| | | | | | | (A+B+C) | | (VIII)/(IV)* |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | 100 |
| (c) | Any Other (specify) | 1183 | 1367556 | 1361337 | 0.67 | 0.67 | N.A. | N.A. |
| | NRI / OCB / Non- | | | | | | | |
| | Domestic | | | | | | | |
| | Companies | | | | | | | |
| | Sub-Total (B)(2) | 49013 | 20820433 | 19626760 | 10.17 | 10.17 | N.A. | N.A. |
| | Total Public | 49264 | 51610474 | 50412574 | 25.21 | 25.21 | N.A. | N.A. |
| | shareholding | | | | 20.22 | 25.21 | THA. | 11.74. |
| | (B) = (B)(1)+(B)(2) | | | | | | | |
| | TOTAL (A)+(B) | 49275 | 204748520 | 203550620 | 100.00 | 100.00 | | |
| (C) | Shares held by | Nil | - | - | | - | N.A. | N.A. |
| | Custodians and | | | | | | 14171 | 14.74 |
| | against which | | | | | | | |
| | Depository Receipts | | | | | | | |
| | have been issued | | | | | | | |
| | | | | | | | | |
| | GRAND TOTAL | 49275 | 204748520 | 203550620 | 100.00 | 100.00 | N.A. | N.A. |
| | (A)+(B)+(C) | | | | | | ĺ | |







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Statement showing holding of securities (including shares, warrants, convertible securities) belonging to the category (I)(b) "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of sha | ares held | Encu (*) | mbered | shares | Details c warrants | | Detail conve securi | rtible | ō |
|------------|--|------------------|--------------------------------------|-------------|---------------------------------|---|-----------------------|---|------------------------------------|---|---|
| | | Number of Shares | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | No. of warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | Total shares (incl. underlying shares assuming full conversion warrants and convertible securities) as a % of diluted share capital |
| (1) | (11) | (111) | (IV) | (V) | (VI) = (V)/ (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | Total share warrants an |
| 1. | ZYDUS FAMILY TRUST | 153107446 | 74.78 | Nil | N.A. | - | NIL | N.A. | NIL | N.A. | 74.78 |
| 2. | PRIPAN INVESTMENT PVT. LTD. | 3600 | 0.002 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.002 |
| 3. | SHIVANI PANKAJBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 4. | PANKAJBHAI RAMANBHAI PATEL JTLY. PRITIBEN PANKAJBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 5. | PANKAJBHAI RAMANBHAI PATEL (HUF) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 6. | PRITIBEN PANKAJBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 7. | TARABEN RAMANBHAI PATEL JTLY. PANKAJBHAI RAMANBHAI PATEL | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 8. | RAMANBHAI B. PATEL (HUF) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 9. | PANKAJBHAI RAMANBHAI PATEL JTLY. PRITIBEN PANKAJBHAI PATEL (R. B. PATEL WILL PANKAJ TRUST) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 10. | PANKAJBHAI RAMANBHAI PATEL JTLY. SHARVIL PANKAJBHAI PATEL (P. R. PATEL SMALLER HUF) | 3000 | 0.001 | Nil | N.A. | - | NIL | N.A | NIL | N.A | 0.001 |
| 11. | SHARVIL PANKAJBHAI PATEL | 3000 | 0.001 | Nil | N.A. | | NIL | N.A | NIL | N.A | 0.001 |
| | TOTAL | 153138046 | 74.79 | Nil | N.A. | - | NIL | N.A | NIL | N.A | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.







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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+ (C) indicated in Statement at para (I)(a) above} | Details of | f warrants | Details of secu | Total shares (including | |
|------------|---|------------------|--|-------------------------------|---|--|--|--|
| | | held | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
| 1 | Life Insurance Corporation of India Limited | 6181522 | 3.02 | NIL | N.A. | NIL | N.A. | capital 3.02 |
| 2 | Government Pension Fund Global | 2280812 | 1.11 | NIL | N.A. | NIL | N.A. | 1.11 |
| | Total | 8462334 | 4.13 | NIL | N.A. | NIL | N.A. | 4.13 |







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(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.</u>

| Sr. No. | Name(s) of the shareholder(s) and | Number of shares | Shares as a percentage | | Details of warrants | | Details of convertible securities | | |
|------------|---|------------------|--|-----------------------|---|--|--|--|--|
| | the Persons Acting in Concert (PAC) with them | | of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | TOTAL | NIL | N.A. | NIL | N.A. | NIL. | N.A. | N.A. | |







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(i)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Number of locked- in Shares | Locked-in shares as a (%) of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above) | · · |
|------------|-------------------------|-----------------------------------|--|-----|
| | TOTAL | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs) Not Applicable

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|---|---------------------------------|---|---|
| | TOTAL | Nil | - | - |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Not applicable

| Sr. No. | Name Holder | of | the | DR | Type outstar DR GDRs, etc.) | of nding (ADRs, SDRs, | Number shares underlying outstanding DRs | of | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|------------|----------------|-----|-----|----|---|--------------------------------|--|----|---|
| | | тот | AL | | , | Nil | - | | - |







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(III) (a) <u>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</u>

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:

Not Applicable

The Company has not issued any shares with differential voting rights.

| Categ ory | Category of shareholder | | of Voting I | | Total Voting | Total Voting I | Rights i.e. (VI) |
|--------------|---|-------------|-------------|-----------|----------------------|--------------------------|----------------------------|
| code | 6.0 | Class X | Class Y | Class Z | Rights (III+IV+V) | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (1) | (II) | (III) NA | (IV) NA | (V) NA | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | INA | IVA | NA | - | - | - |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of | | | | | | |
| | Promoter and Promoter | | | | | | |
| | Group (A)= (A)(1)+(A)(2) | | | | | | TUO |





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| Categ ory code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting | Total Voting Rights i.e. (VI) | |
|----------------------|----------------------------------|--|---------|---------|-------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | Rights (III+IV+V) | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (B) | Public shareholding | NA | NA | NA | - | - | - |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ | | | | | 14.1. | |
| | State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional | | | | | | |
| | Investors | | | | | | |
| (g) | Foreign Venture Capital | | | | | | |
| | Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | _ | | ··-· ·- | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders | | | | | | |
| | holding nominal share | | | | | | |
| | capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders | | | | | | |
| | holding nominal share | | | | | | |
| | capital in excess of Rs. | | | | | | |
| | 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding | | | | | | |
| | (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | NA | NA | NA | - | • | - |







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| Categ ory code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting | Total Voting Rights i.e. (VI) | |
|----------------------|--|--|---------|---------|----------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | Rights (III+IV+V) | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (1) | (11) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NA | NA | NA | | - | - |
| | GRAND TOTAL (A)+(B)+(C) | NA | NA | NA | - | - | • |

AHMEDABAD

For CADILA HEALTHCARE LIMITED

UPEN H. SHAH COMPANY SECRETARY